



ELITE VALUATION

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Shares and Securities Valuation Checklist

Given below is a preliminary list of required data/ information for Shares and Securities Valuation.

Sr. No	Particulars
1	Purpose of Valuation and relevant transaction / compliance context.
2	Valuation Date and details of securities proposed to be valued.
3	Brief overview of the company's business activities.
4	Audited Financial Statements for the past two or three years.
5	Provisional Financial Statements / latest MIS as on Valuation Date.
6	Latest shareholding pattern and capitalisation table as on Valuation Date.
7	Terms of securities including rights, preferences, conversion, redemption, dividend and liquidation preference, if any.
8	Details of loans, investments and non-operating assets / liabilities as on Valuation Date.
9	Financial projections for the next five years, if DCF method is applicable.
10	Details of recent issue / transfer of shares or securities, funding round or Valuation report in the past one or two years.
11	Comparable listed companies / peer companies, if any.
12	Shareholders' agreement, term sheet or any other document affecting rights attached to securities, if any.