



Elite Valuation

Sagar Shah

CA, CS, Registered Valuer



Mission

"At the Pinnacle of our Proficiency, We embark on a **Mission to deliver unparalleled Niche Advisory and Regulatory Services**, meticulously addressing the different Regulatory Requirements.

With **Steadfast Integrity and a Commitment to Excellence**, our goal is to establish ourselves as one of India's premier Boutique Advisory firms.

Our mission is to provide Advisory that are not just Accurate, but also **instrumental in shaping Strategic Decisions and Unlocking Potential**, thereby fortifying the Foundations of our Clients' Success."

Brief Profile



Sagar Shah

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www.EliteValuation.in

www.Esopservice.com

- Sagar Shah is a CA, CS and Registered Valuer
- He is an **All India Rank holder in CA examination.**
- He has work experience of **15 years out of which 9 years, he has worked in Ernst & Young (EY)** and has served large Indian and foreign MNCs.
- Core expertise includes the following:
 - Designing ESOP Scheme, Advising on Tax Optimization and Implementation of Scheme
 - Valuation of Companies/ Business of different industries and size
 - Valuation of Intangible Assets including Trademark, Copyright, Brand, Software, License, etc. and Shares & Securities such as OCD, CCPS, CCDs, NCDs, etc.
 - Advisory for M&A, International tax, Transfer Pricing, Cross-Border Transaction, Financial DD & Analytics, BRSR and FEMA.
 - Advisory and Compliance services related to Fund Structuring, setting up of Fund & Annual/ Regular compliances.
 - Assist clients in effectively navigating and complying with the unique regulatory framework of GIFT CITY, Licensing and Approvals, Business Setup and Structuring.
 - Offering strategic guidance on international tax matters to optimize cross-border holding and operating structure, manage tax liabilities, and fostering a tax-efficient global business structure

Team Profile



CA Binit Shah



**CA Harsh
Dharamdasani**



**Deeksha
Upadhyay (MBA)**



**Himanshu Tilani
(MBA)**

Team Profile



Bhoomi Shah
(CS, LLB)



Jainam Shah



Jeet Panchal



Raj Bhojwani

Overview of Valuation Services

1



Secretarial Regulation

2



Income Tax Regulation

3



FEMA Regulation

4



ESOP Valuation

5



Ind AS/ IFRS

6



Merger & Amalgamation

7



Intangible Assets

8



Actuarial Valuations

Overview of ESOP Services

1



ESOP Scheme Design & Structuring

2



Regulatory Compliance & Documentation

3



Valuation of ESOPs

4



Cap Table & Dilution Analysis

5



Tax Structuring

6



Implementation Support

7



Accounting Support

8



Secretarial Support

Overview of Intangible Assets Valuation Services

1



Goodwill Valuation

2



Patents Valuation

3



Copyrights Valuation

4



Brand Valuation

5



Customer Contracts
/ Relationships

6



Non-Compete Agreements

7



Trademark Valuation

8



Other Types of Intangibles

Overview of Transaction Services

1



Evaluating Target Entity

2



Negotiation of Deal

3



Drafting of Key
Agreements

4



Advising on Structure of
Deal

5



Financial Due Diligence

6



Tax and Corporate
Secretarial Due Diligence

7



Optimization of Tax
Structure

8



Implementation of Deal

Overview of Advisory & Regulatory Services

1



Direct and International
Tax Advisory

2



Transfer Pricing
Advisory

3



RPT Advisory and
Compliance

4



ESOP Advisory and
Structuring

5



AIF Advisory and
Compliance

6



GIFT CITY Advisory
and Compliance

7



Merger & Acquisition

8



Financial Due Diligence
& Analytical

Overview of FEMA Services

1



FDI
Advisory and Compliance

2



ODI
Advisory and Compliance

3



ECB
Advisory and Compliance

4



Cross-border
Investment Advisory

5



FEMA Export-Import
Advisory and Compliance

6



Compounding and Disputes
Compliance

7



Structuring Investments
as per FEMA

8



FEMA - NRI
Advisory and Compliance

Overview of AIF Services

1



Overview of AIF
Landscape in India

2



Advising on Optimal AIF
Structure

3



SEBI Registration Process

4



Advisory & Compliance of
Cross border regulation

5



Consultation with SEBI
for Approval

6



Drafting PPM and other
relevant documents

7



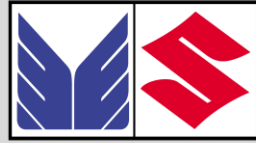
SEBI Compliance and
Reporting

8



Income-tax Compliances

MNCs and Listed Companies Catered



**MARUTI
SUZUKI**



LODHA

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GUJARAT FLUOROCHEMICALS

VALUE THROUGH GREEN CHEMISTRY



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CHANDARANA
GROUP

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Ports and
Logistics



**Ambuja
Cement**



**LeapFrog
Investments**

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inspiring industry x.0

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ACCUMAX

PRAVEG

Accelerating ideas

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TRIDHYA TECH

SVITZER

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Sahakari Bank Ltd.**
MULTISTATE SCHEDULED BANK



SAHANA
system limited



PANTH Infinity
INTENDED TO INSPIRE



PRESSURE SENSITIVE SYSTEMS (INDIA) LTD

OMEGA INTERACTIVE TECHNOLOGIES LTD



Lalbaug Co-operative Bank Limited

MNCs and Listed Companies Catered



Tales & Stories



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Acme Formulation



Bidhan
Advertising & Marketing Pvt. Ltd.



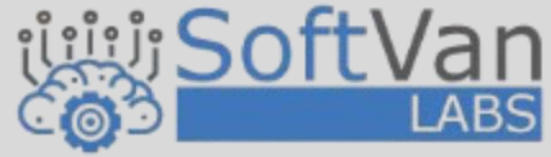
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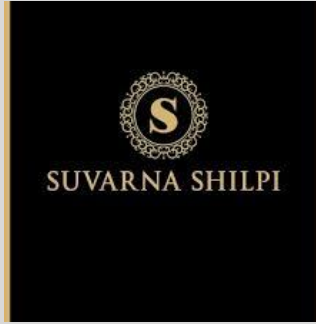
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SD OVERSEAS

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BIPL PAC-TECH PVT LTD



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A Complete Shopping Factory



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Sahajanand
Life Sciences Pvt. Ltd.



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MNC Groups Valued for Our Clients





THANK YOU

Elite Valuation

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